

Monthly Budget & Expenses for: _____ 20____

income

	BUDGET	ACTUAL	NOTES
Salary #1			
Taxes Paid/Withheld			
Salary #2			
Taxes Paid/Withheld			
Investment #1			
Investment #2			
Child Support			
INCOME TOTAL			

savings

	BUDGET	ACTUAL	NOTES
Retirement			
College			
Vacation			
Other			
SAVINGS TOTAL			

housing

HOUSEHOLD

	BUDGET	ACTUAL	NOTES
Mortgage/Rent			
HOAs/Fees			
Insurance			
Repairs/Maintenance			
Storage			
HOUSING TOTAL			

utilities

HOUSEHOLD

	BUDGET	ACTUAL	NOTES
Phone			
Cell Phone			
Electricity			
Water/Sewer			
Trash			
Gas			
Cable			
Internet			
UTILITIES TOTAL			

transportation

HOUSEHOLD

	BUDGET	ACTUAL	NOTES
Auto Payment #1			
Vehicle Interest Paid #1			
Milage #1			
Auto Payment #2			
Milage #2			
Vehicle Maintenance			
Auto Insurance			
Gas			
Tolls			
Parking			
TRANSPORTATION TOTAL			



girls just want
to have funds



food

HOUSEHOLD

	BUDGET	ACTUAL	NOTES
Groceries			
Restaurants/Take-Out			
School Lunches			
FOOD TOTAL			



TOTAL	
HOUSING	
UTILITIES	
TRANSPORTATION	
FOOD	
HOUSEHOLD TOTAL	

"The greatest gifts you can give your children are the roots of responsibility and the wings of independence."

- DENIS WAITLEY

healthcare

	BUDGET	ACTUAL	NOTES
Health Insurance			
Dental Insurance			
Dr. Visits			
Prescriptions			
HEALTHCARE TOTAL			

travel

BUSINESS

	BUDGET	ACTUAL	NOTES
City/State			
Days Away			
Hotels			
Meals			
Car Rentals			
Taxis			
TRAVEL TOTAL			

business expenses

BUSINESS

	BUDGET	ACTUAL	NOTES
Work comp/ General lib. insurance			
Licenses/Renewals			
Legal Expenses			
Accounting			
Education			
Postage			
Office Supplies			
Tools/Equipment			
Tool/Equipment Rental			
Materials			
BUSINESS EXPENSES TOTAL			

money is fun to make,
fun to spend and
fun to give away.



personal

PERSONAL

	BUDGET	ACTUAL	NOTES
Giving/Charity			
License Renewals			
Child Care/Tuition			
Life Insurance			
Clothing			
Entertainment			
PERSONAL TOTAL			

pets

PERSONAL

	BUDGET	ACTUAL	NOTES
Food			
Veterinary Care			
Pet Sitting			
Grooming			
Toys			
PETS TOTAL			

miscellaneous

	BUDGET	ACTUAL	NOTES
MISC. TOTAL			

debt

	BUDGET	ACTUAL	NOTES
Credit Card #1			
Interest Paid			
Credit Card #2			
Interest Paid			
Credit Card #3			
Interest Paid			
Charge Account #1			
Charge Account #2			
Loan #1			
Loan #2			
DEBT TOTAL			

	BUDGET	ACTUAL
HOUSEHOLD		
HEALTHCARE		
TRAVEL		
BUSINESS EXPENSES		
PERSONAL		
PETS		
MISCELLANEOUS		
DEBT		
TOTAL MONTHLY EXPENSES		

Be honest... How'd you 'fare'?



UNDER BUDGET



RIGHT-ON
BUDGET



OVER BUDGET